

# FINANCIAL GOALS WORKSHEET TEMPLATE



<b>GOAL</b> Make goals both clear and measurable	<b>ROADBLOCKS</b> List any potential obstacles to successful achievement of the goal	<b>ACTION</b> Define steps required to accomplish set goals and overcome any roadblocks
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<b>GOAL</b>			
<b>AMOUNT</b>	\$		
<b>TIMELINE</b>			

<b>GOAL</b>			
<b>AMOUNT</b>	\$		
<b>TIMELINE</b>			

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<b>AMOUNT</b>	\$		
<b>TIMELINE</b>			

<b>GOAL</b>			
<b>AMOUNT</b>	\$		
<b>TIMELINE</b>			

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